NORTHWEST BERRY PROCESSING REPORT



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#Subject to Revision

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WEEKLY DELIVERIES OF OREGON AND WASHINGTON BERRIES (IN POUNDS) TO PROCESSORS WITH COMPARISON FIGURES FOR 2003...

		<u>O R E G O N</u>		<u>W A S H I N G T O N</u>		
		2004#	2003	2004#	2003	
W/E			 B L U E	BERRIES		
June	12	321	0	0	0	
	19	106,769	0	0	0	
	26	380,440	118,811	303,122	0	
July	3	614,266	699,839	73,759	3,147	
•	10	1,715,463	1,069,542	110,151	98,231	
	17	3,392,289	2,129,576	917,670	548,946	
	24	4,774,691	3,554,438	943,205	918,155	
	31	2,745,716	2,385,423	1,002,757	1,853,143	
August	7	1,354,773	1,647,925	512,110	1,999,076	
Ū	14	884,980	1,327,913	860,018	1,767,965	
	21	237,602*	613,628	478,789*	864,754	
	28	146,555	436,821	105,759*	644,315	
Sept.	4	44,005	148,217	62,595	483,461	
TOTAL	. TO DATE	16,397,870	14,132,133	5,369,935	9,181,193	
TOTAL	LAST SEASON		14,232,477		9,312,161	

			OREGON B I			<u>ACKBERRIES</u>		
			2004	#		2003		
W/E		MARIONS	OTHER	EVERGREENS	MARIONS	OTHER	EVERGREENS	
	40	407	557.004			•		
June	19	107	557,361		0	0	0	
	26	295,879	1,964,878		3,794	296,480	0	
July	3	7,128,909	2,277,722		742,138	807,482	0	
	10	6,715,995	584,885		7,593,010	971,141	0	
	17	3,405,991	240,134		8,915,562	820,600	0	
	24	1,974,483	699,194		5,594,466	426,270	0	
	31	312,560	485,219	9,593	2,187,880	544,216	0	
August	7	44,416	614,274	560,365	1,264,656	659,462	2,195	
Ü	14	1,773	750,528	1,101,623	22,524	732,766	240,145	
	21	0	604,782	1,296,402	12,835	532,921	1,391,080	
	28	0	237,612	924,600	0	427,391	2,523,345	
Sept.	4	0	88,503	267,194	0	362,254	2,263,505	
TOTAL		19,880,006	9,005,467 33,045,250	4,159,777	26,336,865	6,580,983 39,338,118	6,420,270	
TOTAL LAST S	EASON				26,336,865	7,082,444 42,153,946	8,734,637	

WASHINGTON BLACKBERRIES

2003

W/E		MARIONS/OTHERS	EVERGREENS	MARIONS/OTHERS	EVERGREENS
July	16	0	0	72,506	0
	24	11,497	0	87,765	0
	31	17,776	65,811	108,053	0
August	7	119,908	102,537	184,632	0
	14	200,485	26,341	83,165	145,291
	21	48,485*	125,556	68,747	251,481
	28	2,200	20,564	46,795	222,652
Sept.	4	0	15,543	32,135	195,741
TOTAL		 400,351	356,352	 683,798	815,165
TO DA	TE	750	6,703	1,498,9	063
TOTAL				800,854	1,029,811
LAST SEASON				1,830,6	665
======	=========			.,000,0	

		<u>OREGON</u> 2004 #	BOYSENBERRIES 2003
W/E		2004#	
June	19	292	0
	26	70,010	0
July	3	805,240	35,429
-	10	981,305	956,616
	17	716,639	1,400,915
	24	279,179	542,092
	31	53,046	151,258
August	7	3,509	18,323
	14	63	13,201
	21	0	1,430
	28	0	304
Sept.	4	0	0
		LAST REPORT OF	THE SEASON
TOTAL	TO DATE	2,909,283	3,119,568
TOTAL	LAST SEASON		3,119,568

PRICES PAID TO GROWERS... Delivered to the packing house or receiving station - cents per pound.

---OREGON---

BLUEBERRIES...... Too few processors reporting to establish a market.

BLACKBERRIES -

Evergreen..... Mostly 60 cents, occasional lower.

Other Misc. Varieties...... 40 – 50 cents

---WASHINGTON---

BLACKBERRIES...... Too few processors reporting to establish a market. **BLUEBERRIES**.....Too few processors reporting to establish a market.

NATIONAL SHIPPING POINT TRENDS

UNLESS OTHERWISE STATED, SHIPMENTS ARE FOR THE WEEKS ENDING AUGUST 21, 28, AND SEPTEMBER 4 2004 IN THAT ORDER IN THOUSAND HUNDRED WEIGHT (100,000 LBS) UNITS. EXPECTED MOVEMENT IS FOR THE PERIOD SEPTEMBER 5-18, 2004. PRICES ARE FOR TUESDAY, SEPTEMBER 7, 2004 COMPARED WITH MONDAY, AUGUST 30, 2004. UNLESS OTHERWISE STATED SALES ARE F.O.B. SHIPPING POINT BASIS (INCLUDING DELIVERED SALES F.O.B. SHIPPING POINT BASIS) OR PORT OF ENTRY AND EXTRA SERVICES ARE INCLUDED. PRICES REPRESENT OPEN (SPOT) MARKET SALES BY FIRST HANDLERS ON PRODUCT OF GENERALLY GOOD QUALITY AND CONDITION UNLESS OTHERWISE STATED AND MAY INCLUDE PROMOTIONAL ALLOWANCES OR OTHER INCENTIVES. NO CONSIDERATION IS GIVEN TO AFTER-SALE ADJUSTMENTS UNLESS OTHERWISE STATED. BROKERAGE FEES PAID BY SHIPPER ARE INCLUDED IN THE PRICE REPORTED.

BLUEBERRIES...

MICHIGAN---Shipments 19-15-15---Movement expected to decrease slightly. Trading active. Prices higher. Flats 12 1/2 pint cups with lids medium mostly 20.50-21.00, 12 4.4-ounce cups with lids medium mostly 17.00-18.00. Includes few sales from controlled atmosphere storage. Quality mostly good.

OREGON/WASHINGTON COAST---Shipments 3-*-4---Movement expected to decrease following a decline in the demand after the Labor Day Holiday. Trading active. Prices Flats 12 4.4-ounce cups with lids, Elliot, Controlled Atmosphere Storage, medium-large 16.00-18.00. Most shippers are expected to convert to 12 4.4-ounce cup flats the week of September 5 as supplies are packed from controlled atmosphere storage. Light remaining supplies of 12 6-ounce cup flats are in too few hands to establish a market. Includes palletizing and cooling. Quality generally good. *Less than 50,000 pounds.

BRITISH COLUMBIA, CANADA CROSSINGS THRU NORTHWEST WASHINGTON---Crossings *-*-1---Movement expected to decrease as most shippers are finished for the season. Trading active for very light supplies. Prices flats 12 6-ounce cups with lids, Elliot, CDOne, small-medium supplies in too few hands to establish a market. Light shipments from controlled atmosphere is expected to continue to September 15. Rain showers and wet fields have hampered harvesting for most days during the week of August 29th. Quality variable. *Less than 50,000 pounds. LAST REPORT.

RASPBERRIES...

SALINAS-WATSONVILLE DISTRICT, CALIFORNIA---Shipments 22-23-20---Movement expected to remain about the same. Trading very active. Prices higher. Flats 12 6-ounce cups with lids Red mostly 12.90-13.90. Includes palletizing and cooling. Wide range in quality.

STRAWBERRIES...

ALL CALIFORNIA DISTRICTS---Shipments 205-172-146---

SALINAS-WATSONVILLE DISTRICT, CALIFORNIA---Shipments 189-160-141---Movement expected to decrease slightly. Trading very active. Prices higher. Flats 12 1-pint baskets medium-large mostly 10.90-11.90. Flats 8 1-pound containers with lids medium-large mostly 9.90-20.90. Includes palletizing and cooling. Wide range in quality.

BLACKBERRIES...

OREGON/WASHINGTON---Shipments *-*-1---Movement expected to decrease from the 20,909 flats reported shipped the week of August 29. Trading fairly active. Flats 12 5.6-ounce cups with lids, Blackberries, 21.00-23.50. Flats 12 6-ounce cups with lids, Blackberries, 21.00-23.50. Prices indicated from industry sources, no F.O.B. report is currently being issued. Includes palletizing and cooling. Quality variable. * less than 50,000 pounds.